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PERSONAL FINANCIAL STATEMENT AND PERSONAL HISTORY

Complete this form for: 1. Each proprietor, or 2. Each limited and general partner who owns 20% or more interest, or 3. Each stockholder owning 20% or more of voting stock, or 4. any person or entity providing a guaranty on the loan

Business Name of Applicant/Borrower			Date	
Name			Social Security No.	
Spouse's Name			Spouse's Social Security No.	
Date of Birth	Place of Birth (City & State or Country)	Email Address		US Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No Initials _____ If No, are you a Lawful Permanent resident alien <input type="checkbox"/> Yes <input type="checkbox"/> No
Percentage of Ownership	Residence Phone		If non-U.S. citizen, provide alien registration number: _____	
Present residence address: Date From: Date To: Address:		Prior address (omit if over 10 years ago) Date From: Date To: Address:		

Assets		Liabilities	
Cash on hand & in Banks	\$	Credit Accounts (Schedule A)	\$
Savings Accounts	\$	Personal Lines of Credit (Schedule A)	\$
Retirement Accounts	\$	Notes Payable (Schedule A)	\$
Life Insurance – Cash Surrender Value Only	\$	Installments (Auto)	\$
Stocks and Bonds	\$	Installments (Other)	\$
Real Estate	\$	Loan on Life Insurance	\$
Automobile	\$	Mortgages on Real Estate (Schedule B)	\$
Value of Business	\$	Home Equity Loans/Lines of Credit (Schedule B)	\$
Other Personal Property	\$	Unpaid Taxes	\$
Other Assets	\$	Other Liabilities	\$
		Total Liabilities (Add all liabilities owed)	\$
Total Assets (Add all asset owned)	\$	Net Worth (Assets minus Liabilities)	\$
Describe other Assets and Liabilities			

Accounts and Notes Payable (Schedule A)

Use attachment if necessary.

Name and Address of Note holder(s)	Original Balance	Current Balance	Payment Amount	Type of Collateral

Real Estate (Schedule B)

List each parcel separately. Use attachment if necessary.

	Property A	Property B	Property C
Type of Property (Personal Residence, Time-Share, Vacation/Rental Property, Vacant Land)			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name of Mortgage Holder			
Mortgage Account Number			
Current Mortgage Balance			
Name and amount of additional lien holders			
Amount of Payment per Month			
Status of Mortgage			
Most Recent Appraisal Date			
Co-Signor			

Source of Income

Contingent Liabilities

Salary	\$	As Endorser, Co-Signer, Guarantor	\$
Spouse's Salary	\$	Legal Claims & Judgments	\$
Net Investment Income	\$	Provisions for Federal Income Tax	\$
Real Estate Income	\$	Other Special Debt	\$

Company Distributions	\$		
Other Income	\$		

Personal History

If you answer "Yes" to any of the following questions, furnish details on a separate sheet. Include dates, locations, fines, sentences, whether misdemeanor or felony, dates or parole/probation, unpaid fines or penalties, name(s) under which charged, and any other pertinent information. An arrest or conviction record will not necessarily disqualify you; however, untruthful answer will cause your application to be denied.

Are you presently under indictment, on parole or probation <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, indicate date parole or probation is to expire)	Have you <u>ever</u> been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offence other than a minor vehicle violation <input type="checkbox"/> Yes <input type="checkbox"/> No
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Have you <u>ever</u> been charged with and/or arrested for any criminal offense other than a minor motor violation? Include offenses which have been dismissed, discharged, or not prosecuted. (All arrests and charges must be disclosed and explained on an attached sheet) <input type="checkbox"/> Yes <input type="checkbox"/> No	I authorize Prince George's County to request criminal record information about me from criminal justice agencies for the purpose of determining my eligibility for programs authorized by the Small Business Act, and the Small Business Investment Act. Initials _____
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Do you have any outstanding or unsatisfied judgments or liens? <input type="checkbox"/> Yes <input type="checkbox"/> No	Will both you and your spouse guaranty the debt? <input type="checkbox"/> Yes <input type="checkbox"/> No If No, explain.
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I authorize Prince George's County to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan.

Signature: _____	Date: _____	Social Security Number: _____
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Spouse's Signature: _____	Date: _____	Social Security Number: _____
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